

<b>Code</b>	<b>HNG</b>
<b>Company name</b>	Hoang Anh Gia Lai Agricultural Joint Stock Company
<b>Date</b>	05/07/2018
<b>Subject</b>	Notice of written resolution of general meeting of shareholders

**Content:**

Hoang Anh Gia Lai Agricultural Joint Stock Company announces the written resolution of general meeting of shareholders dated May 06, 2018 as follows:

Article 1: To approve the plan for issuing convertible bonds to the existing shareholders:

**1. Main terms of bonds:**

- Bond name: Convertible bond of Hoang Anh Gia Lai Agricultural Joint Stock Company
- Bond type: convertible, unsecured bond
- Bond form: book-entry
- Currency unit: VND
- Number of bonds to be issued: 221,710 bonds
- Par value: VND10,000,000/bond
- Selling price: VND10,000,000/bond
- Total issue value: VND2,217,100,000,000.
- Bond term: 01 year
- Bond interest rate: 0%
- Conversion price: VND10,000/share
- Conversion ratio: 1:1,000 (01 bond will be converted to 1,000 shares)
- Issue date: in 2018 – 2019
- Exercise ratio: 4,000:1 (At the record date, those owning 01 share will receive 01 purchase right, and with every 4,000 rights will be entitled to buy 01 convertible bond.)
- The bonds are freely transferable.

**2. The plan for the use of proceeds from public offering:**

- Expected mobilized capital: VND2,217,100,000,000.

- Plan for the use of proceeds:
  - To plant new fruit trees: VND1,137,000,000,000.
  - To restructure finance: VND1,080,100,000,000.

Article 2: This resolution shall take effect from the date of signing.